



KIA LIM BERHAD

(Company No. 342868-P)

(Incorporated in Malaysia under the Companies Act, 1965)

NOTICE TO WARRANT HOLDERS IN RELATION TO THE EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS 2006/2016

NOTICE IS HEREBY GIVEN that pursuant to the terms and conditions as stipulated in the deed poll dated 28 November 2005 ("**Deed Poll**") governing the Warrants 2006/2016 issued by Kia Lim Berhad ("**KLB**" or "**Company**") on 6 February 2006 ("**Warrants 2006/2016**" or "**Warrants**"), the exercise rights of Warrants 2006/2016 will expire at 5.00 p.m. on Friday, 5 February 2016 ("**Expiry Date**").

Warrant holders should note that the Warrants which are not exercised by 5.00 p.m. on the Expiry Date will lapse and become null and void and cease to be exercisable thereafter.

Accordingly, the Warrants will be removed from the Official List of Bursa Malaysia Securities Berhad ("**Bursa Securities**") with effect from 9.00 a.m. on Wednesday, 10 February 2016.

Warrant holders are therefore advised to read carefully the procedures set out below:-

1. SUSPENSION OF TRADING AND LAST DAY FOR TRADING

To facilitate the exercise of the Warrants by the Warrant holders, the trading of the Warrants on Bursa Securities will be suspended with effect from 9.00 a.m. on Tuesday, 19 January 2016 until 5.00 p.m. on the Expiry Date. Hence, the last time and day for trading of the Warrants will be up to 5.00 p.m. on Monday, 18 January 2016.

2. EXERCISE PRICE

The exercise price of the Warrants is RM1.00 for each new KLB Share ("**Exercise Price**").

3. PAYMENT OF EXERCISE PRICE

Remittance must be made in full for the Exercise Price, payable in Ringgit Malaysia via banker's draft or cashier's order drawn on a bank operating in Malaysia, or money or postal order issued by a post office in Malaysia, made in favour of "**KIA LIM – WARRANTS PROCEEDS ACCOUNT**" crossed "A/C Payee Only" and endorsed on the reverse side with the name and CDS account number of the Warrant holders.

4. EXERCISE OF WARRANTS

If you are a Warrant holder and wish to exercise your Warrants, you should:-

- (i) Complete and execute the Exercise Form which is attached to the Notice. Additional copies of the Exercise Form can be obtained from the Company's share registrar, Symphony Share Registrars Sdn Bhd, Level 6 Symphony House, Pusat Dagangan Dana1, Jalan PJU 1A/46, 47301 Petaling Jaya, Selangor; and
- (ii) Deliver and to reach the Company's share registrar, the following documents not later than 5.00 p.m. on Friday, 5 February 2016:-
 - (a) The duly completed and signed Exercise Form;
 - (b) Remittance for the full Exercise Price as set out in Sections 2 and 3 above; and
 - (c) Remittance for a processing fee of RM21.20 (inclusive of 6% goods and services tax) for each Exercise Form submitted, payable by cheque drawn on a bank operating in Malaysia or money or postal order issued by a post office in Malaysia made in favour of "**Symphony Share Registrars Sdn Bhd**" crossed "A/C Payee Only" or in cash if you personally deliver the documents to the share registrar.

5. BOOK CLOSURE DATE IN RELATION TO THE WARRANTS

FURTHER NOTICE IS HEREBY GIVEN THAT:-

- (i) Bursa Depository will not accept any request for transfer of Warrants for period commencing 4.00 p.m. on **Thursday, 28 January 2016** up to the Expiry Date.
- (ii) Warrant holders shall be qualified for entitlement to subscribe for new KLB Shares in respect of the following:-
 - (a) Warrants transferred into the Depositor's CDS account before 4.00 p.m. on **Thursday, 28 January 2016** in respect of ordinary transfer; and
 - (b) Warrants bought on Bursa Securities on or before **Monday, 18 January 2016** at 5.00 p.m., being the last day of trading of the Warrants.

6. EXPIRY OF WARRANTS

Warrant holders should note that:-

- (i) if their Warrants are not exercised and the duly completed Exercise Form together with remittances are not delivered to the Company's share registrar by 5.00 p.m. on the Expiry Date, their rights will lapse and become null and void and cease to be exercisable thereafter; and
- (ii) all unexercised Warrants remaining in a Depositor's CDS account as at the Expiry Date will be debited from the respective Depositor's CDS account on **Wednesday, 10 February 2016**.

7. CONTACT DETAILS FOR ENQUIRIES

All enquiries concerning the above should be addressed to KLB's share registrar at:-

Symphony Share Registrars Sdn Bhd
Level 6, Symphony House
Pusat Dagangan Dana 1
Jalan PJU 1A/46
47301 Petaling Jaya
Selangor
Tel No.: 03-78490777
Fax No.: 03-78418151/52

Yours faithfully

For and on behalf of the Board

KIA LIM BERHAD

LOH CHEE KAN

Chairman, Independent Non-Executive Director

14 January 2016

Johor Darul Takzim